

26 July 2018

Subject: Notification of the 6<sup>th</sup> (Last time) Exercise Right of ORI-WA

To: President  
The Stock Exchange of Thailand

As the Origin Property Public Company Limited (“the Company”) has issued the warrant representing the Rights to purchase the ordinary shares of the Company NO.1 (ORI-WA) with amount totally 3,150,000 units, the Company would like to inform the details regarding to the 6<sup>th</sup> Exercise Right of ORI-WA as follows;

**1. Exercise Date**

**September 25, 2018**

Table of the Exercise Date

	1 <sup>st</sup> Exercising	March 31, 2016
	2 <sup>nd</sup> Exercising	September 30, 2016
	3 <sup>rd</sup> Exercising	March 30, 2017
	4 <sup>th</sup> Exercising	September 29, 2017
	5 <sup>th</sup> Exercising	March 30, 2018
✓	<b>6<sup>th</sup> Exercising (last time)</b>	<b>September 25, 2018</b>

**2. Notification period for exercise of the warrants**

On 27 August -7 September 2018 (10 business days) during 09.00 hr. – 15.30 hr.

**3. Exercise Ratio\***

1 unit of warrant for 2.5666 ordinary share

**4. Exercise Price\***

1.7532 Baht per 1 ordinary share

**5. Required documents**

5.1. A completed Exercise Notification Form to purchase ordinary share that is filled out duly, correctly and clearly in all items. (Exercise Notification Form can be downloaded on [www.origin.co.th](http://www.origin.co.th))

5.2. Warrants or the Certificates of Warrant, in the form prescribed by SET, with the numbers indicated in the Exercise Notification Form to purchase ordinary shares.

5.3. Payment document in full amount as specified in the Exercise Notification Form. The payment must be made during the Notification period for exercise of the warrants and not later than the Exercise date by one of the following methods;

A. Transfer payment to current account of Kasikorn Bank PCL. "ORIGIN PROPERTY PLC.", Saving Account Number 002-3-47245-7, Sukhumvit Branch. Please specify full name and contact number on the transfer document.

*or*

B. Payment by Personal Cheque, Cashier Cheque, or Bank Draft from the bank that can be called upon in Bangkok clearing zone within 1 business day (within 7 September 2018). The date on Personal Cheque, Cashier Cheque, or Bank Draft must be at least 7 days prior to the Exercise date. The payment must be crossed and payable only to "ORIGIN PROPERTY PLC.". Please specify full name and contact number on the back of Personal Cheque, Cashier Cheque, or Bank Draft.

The warrant holders who would like to settle the payment by Personal Cheque, Cashier Cheque, or Bank Draft must submit the required documents in full and completed to the venue of exercise rights of warrants (in Item 6) within 7 September 2018.

The Exercise of Right to purchase shares will be valid only if the payments are collectable in full. In the event that, the payments cannot be collected for whatsoever reasons, those Warrant holders will be responsible for, and it will be deemed that Warrant holders intend to cancel such exercises of right, and the Company shall be correspondingly allowed to the cancellation of those Exercises of Right. However, such cancellation shall not deprive the Warrant holders' right to subscribe to the Company's ordinary shares for the remaining exercise periods; except for the cancellation of the last exercise of right whereby their rights to purchase the ordinary shares shall be deemed expired. The Warrant holders or the holders of Certificate of Warrant are responsible for the payments of all taxes, duty stamps, official fees, and registration fees arising from the exercise of their rights to purchase Company's ordinary shares (if any).

#### 5.4. Identification documents

##### 5.4.1. Thai individuals:

Duly certified copy of valid identification card.

##### 5.4.2. Foreign individuals:

Duly certified copy of valid passport

##### 5.4.3. Thai juristic person:

Duly certified copy of Certificate of Incorporation, and evidence of the authorized person in either 5.4.1. or 5.4.2.

5.4.4. Foreign juristic person:

Duly certified copy of corporate documents which are; Memorandum of Association, Articles of Incorporation, and Certificate of Incorporation, which are certified by Notary Public, and the evidence of the authorized person(s) in either 5.4.1. or 5.4.2.

**6. Contact venue of exercise right of warrants**

Origin Property Public Company Limited

BHIRAJTOWER at BITEC 20 Floor, 4345 Sukhumvit Road, Bangna , Bangna, Bangkok 10260

Tel. 0-20300000

Fax. 0-23989994

Website [www.origin.co.th](http://www.origin.co.th)

Please be informed accordingly,

Yours sincerely,

( Mr.Peerapong Jaroon - ek)

Chief Executive Officer