

BRITINIA

Initial Public Offering of up to 252,650,000 newly issued ordinary shares with the par value of THB 0.50 per share, such number of shares include the allocation of no more than 34,530,000 newly issued ordinary shares to be offered to the eligible shareholders of Origin Property Public Company Limited ("ORI")

The subscriber must pay for the subscription price which is set by the final price of the offering price

For the Eligible Shareholders of ORI

Subscription Form

Subscriber

1 Subscription Form per 1 Registration Number of

To the Board of Directors of Britania Public Company Limited ("Company") and/or Yuanta Securities (Thailand) Company Limited ("Yuanta"), as the Subscription Agent of the Company Subscription Date  $\square$  7 December 2021  $\square$  8 December 2021  $\square$  9 December 2021 Subscriber information, please clearly fill in the spaces below I/We Mr. Mrs. Miss Juristic Person Others (Specify\_\_\_\_\_) Name\_\_\_\_\_ Sex Male Female ☐ ID Card ☐ Alien Identification Card ☐ Passport No. \_\_\_ ☐ Juristic Person ID No. \_\_\_ Nationality (Country of Registration as a Juristic Person) \_ Date of Birth/Date of Incorporation \_ Reachable Phone No. Address will be based on registered mailing address as recorded in the shareholders' registration book of ORI on 23 November 2021(the Record Date) Are you a politically exposed person\* /family member of a politically exposed person of a poli \* Politically exposed person means an individual who is a prominent public function or has been entrusted with such function in Thailand or in a foreign country, such as a Head of State or Government, a minister or a senior official in the government, the judicial branch, and independent regulatory agency, the public prosecutor organization, or the military, a senior executive of a state enterprise or other state organization, an important political party official, a person who is a prominent public function or has been entrusted with such function in an international organization, and a person holding an equivalent position, mined by the notification issued by the Secretary-General of the Anti-Money Laundering Office with approval from the Anti-Money Laundering Board. \*\* Family member of a politically exposed person means (1) father, mother, child, adopter, or adopted child of a politically exposed person, (2) a brother and sister of full blood or a brother and sister of half-blood of a politically exposed person, or (3) a spouse or a husband or wife cohabit as a couple without registration for marriage of a politically exposed person or of a person in (1) or (2). Source of Income from Foreign Country  $\square$  No  $\square$  Yes (Specify Country)\_\_\_\_ I/We, the Eliable Shareholders of ORI who reside in Thailand by having the registered mailing addresses in Thailand as recorded in the shareholders' registration book of ORI on 23 November 2021 (the Record Date), hereby intend to subscribe for the newly issued ordinary shares of the No. Newly Issued Ordinary Shares Total Amount (Baht) Amount to be paid (in Words) Subscription Detail (please specify clearly) Subscribed (Shares) ☐ Subscription for full entitlement ☐ Subscription for less than entitlement ☐ Subscription for more than entitlement (specify only oversubscription portion) I/We herewith submit my/our payment for subscription of the newly issued ordinary shares by 🗆 Cash/Transfer through Bill Payment system of Siam Commercial Bank Public Company Limited to the account of "Yuanta Securities (Thailand) Company Limited for Subscription of Shares", together with the details of Ref.1 which is the 13 digit personal identification card number or the passport number or the alien certificate number or the juristic person registration number and Ref.2 which is the 10 digit shareholder registration Company Limited for Subscription of Shares\* (In case of payment via cheque/cashier cheque/draft, it must not be dated no later than 8 December 2021 and must be after the effective date of the registration statement and the prospectus only. The payment MUST be transacted over the counter before the outoff time for cheque clearing of each branch of the bank on 8 December 2021 and MUST be collectable by the clearing house located in the same area within the next business day). The name of the cheque owner MUST be the same name as the subscriber. Scanning the QR Code which is displayed at the subscription page of www.yuanta.co.th for immediate payment. The conditions for payment method (which includes the maximum amount that can be paid) shall be in accordance with the guidelines of each bank which provides Mobile Banking service Transfer through Mobile Banking (specify Bank) The subscribers who has the securities trading account with Yuanta Securities (Thailand) Company Limited may contact the IC to inform of such account or inform through E-RO system (in this case, the subscribers may make the payment by following methods ☐ ATS ☐ Deduct from the personal securities trading account Account No.\_ and submit the complete subscription form which is prescribed). If I/We have received the allotted newly issued ordinary shares, I/We hereby agree and consent the Company to proceed with the following: (Please select only one of the followings In the case of having a securities trading account; Deposit the allotted newly issued ordinary shares under the name of "Thailand Securities Depository Company Limited for Depositors" and arranged for \_\_ Account No. to deposit the newly issued ordinary shares with Thailand Securities Depository Company Limited ("TSD") for Securities Trading Account Name have with such participant. (The name of the subscriber MUST be consistent with the name appearing on the securities trading account, otherwise a share certificate will be issued under the subscriber's name within the next 15 business days from the end of the subscriber on the securities trading account, otherwise a share certificate will be issued under the subscriber's name within the next 15 business days from the end of the subscriber on the securities trading account. and will be delivered to the subscriber by registered mail according to the registered mail according to the registered mailing address as recorded in the shareholders' registration book of ORI on 23 November 2021 ("Record Date"). (The Company will not be liable if the allotted newly issued ordinary shares, in this Deposit the allotted newly issued ordinary shares to the participant in the name of "Thailand Securities Depository Company Limited" and deposit those shares with TSD under the issuer's account no. 600 (Issuer Account) in my/our name account (For withdrawing or share certificate later, a subscriber shall pay the fees as specified by TSD). In case of depositing shares in the issuer's account, account no. 600, (Issuer Account) please fill in and sign the additional documents to be complied with the Foreign Account Tax Compliance Act ("FACTA") as set by TSD and as follows 1) "U.S. Indicia Checklist (Individual & Juristic Person) only for the shareholder wishing to deposit securities under the Issuer Account" and 2) "Entity Status Certification and Information Disclosure Consent Form under FACTA (FACTA STATUS) (in case of a juristic person)\* to be sent to TSD. (The Company reserves the right not to deposit shares in the Issuer Account, if the subscriber does not fill in the required details or is defined as the "U.S. Indicia" under FACTA, the Company will instead proceed to issue a share certificate under the subscriber's name and deliver the share certificate to the subscriber by registered mail according to the registered mailing address as recorded in the shareholders' registration book of ORI on 23 November 2021 (Record Date). The Company will not be liable if the allotted newly issued ordinary shares, in this case, cannot be sold on the first trading day on the SET. Issue a share certificate of newly issued ordinary shares in my/our name for the amount of the allotted newly issued ordinary shares and deliver to me/us by registered mail according to the registered mailing address as recorded in the shareholders' registration book of ORI on 23 November 2021 (the Record Date). I/We hereby authorize the Company to proceed with any necessary action to have the share certificate made and be delivered to me/us within 15 business days from the end of the subscription period. (The Company will not be liable if the allotted In case where the amount of subscription payment is equal to Baht 100,000 or more, if the subscriber is not the Beneficial Owner\*, please identify the Beneficial Owner "Beneficial Owner means a natural person who ultimately owns or controls business relationship of customer and financial institution or professionals under Section 16 or a person on whose behalf a harascition is being conducted, including those persons who exercise ultimate effective control over a jurisdic person or person with legal arrangement, according to the relevant Ministerial Regulation for Customer Due Diligence. In any cases that live shall be refunded for the subscription payment of newly issued ordinary shares that live did not get allotted of newly issued ordinary shares are get allotted of newly issued ordinary shares isss than the subscribed amount, liWe hereby agree to the following method of refund (please select only one) (if no selection, it shall be deemed that a subscriber agrees to a refund by cheque) ssuing a crossed cheque made payable to melus and delivering it by registered mail according to the registered maling address as recorded in the shareholders' registration book of ORI on 23 November 2021 (Record Date) (The subscriber shall be responsible for related fees which may occur) Transfer through bank account as recorded in the shareholders' registration book of ORI on 23 November 2021 ("Record Date") (Only 8 specified barks are applied, which are: Bangkok Bank Public Company Limited, Krung Thai Bank Public Company Limited, Krung Thai Bank Public Company Limited, Krung Thai Bank Public Company Limited, Bank of Ayudhya Public Company Limited, Bank of Ayudhya Public Company Limited, Krung Thai Bank Public Company Limited, Krung Thai Bank Public Company Limited, Bank of Ayudhya Public Company Limite KASIKORNBANK Public Company Limited, CIMB Thai Bank Public Company Limited, TMBThanachart Bank Public Company Limited, The Siam Commercial Bank Public Company Limited, and United Overseas Bank Public Company Limited, \_\_ (please attached certified copy of first page of Bank book) Disclaimer, in case where the information provided by the subscriber is inconsistent or unclear, the subscription appent reserves the rights to refund the subscription amount of newly issued ordinary shares by crossed cheque made payable to the subscriber and delivered it to the subscriber by registered mail to the registered mailing address as recorded in the shareholders' registration book of ORI on 23 November 2021 (Record Date). In the subscription of newly issued ordinary shares, I/We 🗆 received the Executive Summary 🗀 received the prospectus via ( ) Book ( ) Other electronic form (please specify)\_\_\_ DO NOT wish to receive the prospectus (In the case that the subscriber does not select, it will be assumed that the subscriber does not wish to receive the prospectus and has already received the Executive Summary) We hereby certify that I/we am/are not a prohibited person for the allotment of newly issued ordinary shares as prescribed in the prospectus and as stipulated in relevant current applicable laws and regulations. I/we understand and accept that if I/we am/are considered as a prohibited person, I/we shall not have the right to • The subscription and payment made by the subscriber must be in accordance with the conditions specified in the prospectus for the issuance and offering of the newly issued ordinary shares. The subscriber acknowledges and agrees that the Company and/or lead underwriters and/or the subscription agent shall be entitled to refuse any subscription or any newly issued ordinary shares allotment which is not in compliance with such conditions and any applicable laws and regulations. We hereby undertake to subscribe the said number of newly issued ordinary shares or any number of shares the Company and/or lead underwriters and/or the subscription agent. allotted to me/us. I/We shall not cancel my/our subscription of newly issued ordinary shares and agree to accept a subscription refund should my/our subscription be refused or cancelled by the Company. • We agree to the conditions and statements contained in the prospectus for the issuance and offering of the newly issued ordinary shares as well as memorandum of association and articles of association of the Company currently in force and/or as may be amended in the future. • We agree and consent to the financial institution (including the securities company and/or any juristic person) to which like have financial transactors with, to disclose any information retaining to identification and details relating to my/our true beneficial owner to the lead underwriters and/or the subscription agent in order to be in compliance with Anti-Money Laundering Act and Counter - Terrorism and Proliferation of Weapon of Mass Destruction Financing Act rant that (a) IWe amfare not located or reside in a jurisdiction in which it is unlawful (or results in the Company having additional obligations or actions) to make or accept any offer to acquire or subsorbe for the newly issued ordinary shares or to use or submit this subscription form in any manner in which I we have used or will use it; (b) IWe am/are not accepting the offer for subscription of newly issued ordinary shares on a non-discretionary basis on behalf of, or for the account or benefit of, a person located or reside in any jurisdiction referred to in (a) above at the time this subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription form was completed; (c) IWe am/are not accepting the offer of subscription for accepting the offer of subscriptio ordinary shares with a view to the offer, sale, resale, transfer, delivery or distribution, directly or indirectly, of any such newly issued ordinary shares will not result in a violation of the offer and selling restrictions, and that liwe shall be deemed to make the applicable representations and warranties contained in the offer and selling restrictions. Without prejudice to the foregoing, the Company and/or the lead underwriters and/or the subscription agent reserve the right, but shall not be obliged, to treat as invalid any was dispatched, or (b) which purports to exclude any of the representations or warranties above

Subscription Receipt for Newly Issued Ordinary Shares of Britania Public Company Limited ("Company") - Subscriber, please fill in the below section			
Subscription Date	Subscription Form No		
The Company or Yuanta Securities (Thailand) Company Limited has received the payment from (Name of subscriber)			
If the subscriber receives the allocation of the aforesaid newly issued ordinary shares, the subscriber requests as follows:			
Deposit the shares in the name of "Thailand Securities Depository Company Limited for the Depositors" Participant No	Securities Trading Account No		
Deposit the shares in the name of "Thailand Securities Depository Company Limited" and deposit those shares under issuer's account for my/our name, account number 600			
(Issuer Account)	Authorized Officer		
🔲 Issue a share certificate in the name of subscriber within 15 business days from the end of the subscription period. (Only for share certificate	te)		
Remark: The subscriber who wishes to change the address, please directly send the notice of such change to the Securities Operation Department, Th	ailand Security Depository Co., Ltd. 93 The Stock Exchange of Thailand Building, Rachadapisek Road, Dindaeng, Bangkok 10400 Tel. 02-009-9000		

BROKER				
ผู้ฝากเลขที่	ชื่อบริษัท	ผู้ฝากเลขที่	ชื่อบริษัท	
Participant No. 002	Company Name บริษัทหลักทรัพย์ ทิสโก้ จำกัด	Participant No. 032	Company Name บริษัทหลักทรัพย์ เคทีบี (ประเทศไทย) จำกัด (มหาชน)	
	TISCO SECURITIES COMPANY LIMITED บริษัทหลักทรัพย์ คันทรี่ กรีป จำกัด (มหาชน)		KTB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน)	
003	COUNTRY GROUP SECURITIES PUBLIC CO.,LTD. บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด	034	PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD. บริษัทหลักทรัพย์ เออีซี จำกัด (มหาชน)	
004	DBS VICKERS SECURITIES (THAÌLAND) CO.,LTD	038	AEC SECURITIES PUBLIC COMPANY LIMITED	
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ใอร่า จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED	
006	บริษัทหลักทรัพย์ เกียรดินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Securities Public Company Limited	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED	
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB Securities (Thailand) Co., Ltd.	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.	
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด	052	บริษัทหลักทรัพย์ จีเอ็มโอ-แซด คอม (ประเทศไทย) จำกัด	
010	ASIA PLUS SECURITIES COMPANY LIMITED บริษัทหลักทรัพย์ เมอร์ริล ลินซ์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	GMO-Z COM SECURITIES (THAILAND) LIMITED บริษัทหลักทรัพย์ เมย์แบงก์ กิมเอ็ง (ประเทศไทย) จำกัด (มหาชน) MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY	
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน)	211	LIMITED บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด	
	KASIKORN SECURITIES PUBLIC COMPANY LIMITED บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน)		UBS SECURITIES (THAILAND) LTD. บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด	
013	KGI SECURITIES (THAÌLAND) PUBLIC CO.,LTD.  บริษัทหลักทรัพย์ โนมระ พัฒนสิน จำกัด (มหาชน)	213	ASIA WEALTH SECURITIES COMPANY LIMITED.  บริษัทหลักทรัพย์ เมอร์ชั่น พาร์ทเนอร์ จำกัด (มหาชน)	
014	CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	221	MERCHANT PARTNERS SECURITIES LIMITED.	
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จ่ากัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED	
016	บริษัทหลักทรัพย์ ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ขี่ แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LTD.	
019	บริษัทหลักทรัพย์ หยวนด้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED	
022	บริษัทหลักทรัพย์ ทรีนิดี้ จำกัด TRINITY SECURITIES CO.,LTD.	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED	
023	บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด	244	บริษัทหลักทรัพย์ แมคควอรี (ประเทศไทย) จำกัด	
026	SCB SECURITIES CO.,LTD. บริษัทหลักทรัพย์ ยูโอบี เคย์เอียน (ประเทศไทย) จำกัด (มหาชน)	247	MACQUARIE SECURITIES (THAILAND) LIMITED บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด	
	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD. บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน)		CREDIT SUISSE SECURITIES (THAILAND) LTD. บริษัทหลักทรัพย์ กรุงไทย ซีมิโก์ จำกัด	
027	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED บริษัทหลักทรัพย์ กรงศรี จำกัด (มหาชน)	248	KRUNGTHAI ZMICO SECURITIES COMPANY LIMITED บริษัทหลักทรัพย์ ฟีนันเขีย ไชรัส จำกัด (มหาชน)	
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน)	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED	
030	I V GLOBAL SECURITIES PUBLIC CO., LTD.			
SUB-BROKER				
236	ธนาคาร ทิสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	243	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED	
242	บริษัทหลักทรัพย์ ชิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMTED)	245	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited	
257	บริษัทหลักทรัพย์ ไทยพาณิชย์ จูเลียส แบร์ จำกัด		The Thursdend Country Limited	
	SCB-JULIUS BAER SECURITIES CO.,LTD.	ODIAN		
26.1	ธนาคารซิดี้แบงก์ เอ็น.เอ.(CUSTODY SERVICES)		ธนาคารทหารไทยธนชาต จำกัด (มหาชน)	
301	CITIBANK, N.A CUSTODY SERVICES ธนาคารไทยพาณิชย์ จำกัด (มหาชน)	329	TMBThanachart Bank Public Company Limited ธนาคารฮ่องกงและเชี่ยงไฮ้แบงกิ้งคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้)	
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKKBOND	
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู่รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดี๋ยน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN	
304	ธนาคารฮ่องกงและเชี่ยงไฮ้ แบงกิ้ง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Bank Public Company Limited	
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC CO.,LTD.	337	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited	
308	ธนาคารกสิกรใหย จำกัด (มหาชน) - เพื่อรับฝากทรัพย์สิน KASIKORNBANK PUBLIC COMPANY LIMITED - CUSTODIAN	339	ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)	
312	ธนาคาร สแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน)	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อค้าตราสารหนี้)	
316	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD. ธนาคาร ไอซ์บีซ์ (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC	343	JPMORGAN CHASE BANK (BOND TRADING) ธนาคาร ซี่ใจเอ็มบี ใหย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMTED	
320	COMPANY LIMITED  ธนาคาร ดอยช์แบงก์ เอจี สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน  DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า)	
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED			