

**Distribution details and subscription procedures for  
the newly issued ordinary shares of Britania Public Company Limited  
("BRI" or the "Company")  
for the shareholders of Origin Property Public Company Limited ("ORI")  
that are entitled to pre-emptive right**

**1. Subscription period for newly issued ordinary shares**

- For subscription by completing the hard-copy subscription form, from 9.00 – 16.00 hours from 7 December 2564 to 9 December 2564
- For subscription via Electronic Rights Offering ("E-RO") on the [www.yuanta.co.th](http://www.yuanta.co.th) website : from 9.00 hour of 7 December 2564 to 16.00 hour of 9 December 2564
- For subscription by voice recording on telephone: from 9.00 – 16.00 hours of 7 December 2564 to 9 December 2564

**2. Subscription location, supporting documents, and evidence of subscription payment**

BRI has appointed Yuanta Securities (Thailand) Company Limited as the subscription agent ("**Yuanta Securities**" or "**Subscription Agent**") for the Pre-emptive Rights Offering of newly issued ordinary shares of BRI to eligible shareholders of ORI whose name appears in the shareholders' registration book of ORI on 23 November 2564 (the "**Record Date**") (the "**Eligible Shareholders of ORI**"). The Eligible shareholders of ORI shall subscribe for the newly issued ordinary shares by submitting the subscription form, supporting documents, and evidence of subscription payment at the headquarters of Yuanta Securities as detailed below:

<b>Name</b>	Yuanta Securities (Thailand) Company Limited
<b>Address</b>	15 <sup>th</sup> Floor, 127 Gaysorn Tower, Ratchadamri Road, Lumpini, Pathumwan, Bangkok, 10330
<b>Contact</b>	Tnaporn Sukijjakamen / Vararat Anusawang / Tasanee Jandang / Jongjit Namkhum Operation Department
<b>Phone</b>	0 2009 8261 / 0 2009 8263 / 0 2009 8251 / 0 2009 8255

Subscription for newly issued ordinary shares through postal mail or fax or at any branch is strictly refrained.

For subscribers in other provinces (other than Bangkok), please (1) contact the security company that you have a security trading account with. These security companies will provide advice/collect your subscription documents and submit to the Subscription Agent accordingly. And/or (2) subscribe to newly issued ordinary shares online via [www.yuanta.co.th](http://www.yuanta.co.th)

In addition, each of the Eligible Shareholders of ORI may proceed with the Electronic Rights Offering ("E-RO") subscription via [www.yuanta.co.th](http://www.yuanta.co.th) as specified in Clause 4.2 "Electronic Rights Offering ("E-RO") subscription via [www.yuanta.co.th](http://www.yuanta.co.th) in this document.

**3. Allocation procedures of newly issued ordinary shares**

The Eligible Shareholders of ORI shall be entitled to subscribe at the pre-emptive subscription ratio (specified in the Certificate of Subscription Entitlement issued by the Thailand Securities Depository Co., Ltd. (the "**TSD**") (Enclosure 1)) (in the case that there are fractions of shares arising from the allocation, the fractions shall be rounded down). Oversubscription is possible, as well as oversubscription without cap of entitled right.

**Eligible shareholders of ORI are able to check their subscription's final offer price and pre-emptive subscription ratio via ORI's website ([www.origin.co.th](http://www.origin.co.th)) and the Stock Exchange of Thailand's website ([www.set.or.th](http://www.set.or.th))**

The Eligible Shareholders of ORI may either select to subscribe at the full entitlement, or more than entitlement, or less than entitlement, or abstain on the entitlement for this offering of newly issued ordinary shares.

In the case that the Eligible Shareholders of ORI express their intention to subscribe for the newly issued ordinary shares in excess of their entitlement, such subscribers will be allocated such oversubscription portion if there are unsubscribed newly issued ordinary shares from the allocation of the newly issued ordinary shares to other Eligible Shareholders of ORI in accordance to their entitlement. The oversubscription allocation procedures will be as follows:

In the case that the number of unsubscribed newly issued ordinary shares is greater than or equal to the oversubscription portion

The Eligible Shareholders of ORI who express their intention to subscribe for the newly issued ordinary shares of the Company in excess of their entitlement will be allocated at the full subscription amount. (In the case that there are fractions of shares arising from the allocation, the fractions shall be rounded down).

In the case that the number of the unsubscribed newly issued ordinary shares is less than the oversubscription portion

- 1) The Eligible Shareholders of ORI who express their intention to subscribe for the newly issued ordinary shares of the Company in excess of their entitlement will be allocated the shares in proportion to their existing shareholding percentage in ORI as of the Record Date (in the case that there are fractions of shares arising from the allocation, the fractions shall be rounded down).
- 2) In the case that there are unsubscribed newly issued ordinary shares of the Company after the allocation in (1) above, the unsubscribed shares will be allocated to the Eligible Shareholders of ORI who express their intention to subscribe for the newly issued ordinary shares of the Company in excess of their entitlement and have not been allocated oversubscription portion in full. Each shareholder in proportion to the number of shares oversubscribed by each ORI shareholder, per the total number of shares that have expressed their intention to oversubscribe (in the case that there are fractions of shares arising from the allocation, the fractions shall be rounded down) until there are no remaining shares to allocate or cannot be allocated due to fraction of shares. In no event shall the allocation of shares exceed the number of shares that each subscriber subscribes and makes the subscription payment in full.

In the case that there are newly issued ordinary shares of the Company remaining from the shares allocation to the Eligible Shareholders of ORI, the remaining newly issued ordinary shares of the Company, including the fractions of shares that have been rounded down, shall be allocated for the Initial Public Offering (IPO), in accordance with the Company's and/or the subscribers of the lead underwriters' discretion.

In any event, BRI may, at its discretion, refuse to offer or allocate the newly issued ordinary shares to the Eligible Shareholders of ORI, if such offering or allocation to such persons or subscribers causes or is expected to cause: (a) actions that are contrary to any laws, rules, or regulations of Thailand or abroad and/or the Company's articles of association (b) the Company to be obligated to act or take any additional action other than those required by laws or regulations related to the issuance and offering of securities under Thai law (c) non-compliance with the rules, procedures, or conditions provided in connection with such offering or allocation of its newly issued ordinary shares.

Subscription Agent reserves the right to allocate the newly issued ordinary shares only to the shareholders who comply with the subscription procedure.

The allocation of the newly issued ordinary shares is subject to discretion of the Subscription Agent, where the offering and allocation methods may be changed as appropriate in compliance with relevant regulations, for the purpose of the successful completion of the offering of the newly issued ordinary shares of the Company.

#### 4. Subscription procedures and payment for newly issued ordinary shares

##### 4.1 Subscription by completing hard-copy subscription form

- The subscriber shall duly and explicitly complete the subscription form for newly issued ordinary shares of the Company (Form B for the Eligible Shareholders of ORI) and sign the subscription form. If the subscriber is a juristic person, the subscription form shall be signed by an authorized signatory of that juristic person with the seal of that juristic person affixed (if any). The information in the subscription form shall be used in the Know Your Customer Proceeding and Customer Due Diligence: KYC/CDD.
- The subscriber may make subscription payment by cash or transfer of money through the bill payment system of Siam Commercial Bank Public Company Limited (“Siam Commercial Bank”) to the account of **“Yuanta Securities Public Co., Ltd. for Share Subscription”**, using the bill payment form that is provided by TSD (Enclosure 4), which must be duly completed, together with the customer reference number. Ref.1 is the 13-digit personal identification card number or the passport number or the alien certificate number, or the juristic person registration number. Ref. 2 is the 10-digit shareholder registration number, as stated in the certificate of subscription entitlement. **(If Ref.1 and Ref.2 numbers are not provided, subscription payment cannot be made).** The subscription payment may be made at any branch of Siam Commercial Bank from 9.00 – 15.30 hours (or within the operating hours of each branch) on 7 December 2021 to 9 December 2021.
- The subscriber who makes payment by cheque, cashier’s cheque, or draft via Bill Payment must date the cheque no later than 8 December 2021 but must be the day after the registration statement and prospectus become effective only, and must be able to be collected by the clearing house located in the same area within the next business day. The name of the owner of the cheque shall be the same as the name of the subscriber. Payments can be made at any branch of Siam Commercial Bank from 9.00 – 15.30 hours (or within the operating hours of each branch) on 7 December 2021 to 9 December 2021. The cheque shall be crossed and made payable to **“Yuanta Securities Public Co., Ltd. For Share Subscription”** only and must be able to be collected by the clearing house located in the same area within the next business day. The name of the owner of the cheque shall be the same as the name of the subscriber.

For Bill Payment that is printed after subscription via the Electronic Rights Offering (“E-RO”) on the [www.yuanta.co.th](http://www.yuanta.co.th) website, subscribers can pay at any Siam Commercial Bank Public Company Limited branch. In this case, the person paying at the Siam Commercial Bank Public Company Limited counter must be the same person as the subscriber. If the person paying is not the same person as the subscriber, Yuanta Securities (Thailand) Company Limited reserves the right to deny the subscription or to be at the discretion of Yuanta Securities and will proceed to return the subscription payment according to the method specified in the subscription.

- If the subscriber pays via QR Code scan

Thai citizens are able to pay via their Mobile Banking app by scanning the QR Code that appears on the screen after clicking the confirmation button during online subscription on the [www.yuanta.co.th](http://www.yuanta.co.th) website. However, the conditions of payment (inclusive of the maximum payment allowed) are according to each different bank that offers Mobile Banking.

The deadline for receiving payments via mobile Banking of other banks is **from 9.00 hours of 7 December 2021 to 15.30 hours of 9 December 2021 or according to terms and conditions of each bank that offers Mobile Banking.**

The QR Code that appears on the screen after clicking the confirmation button during online subscription via Electronic Rights Offering (“E-RO”) on the [www.yuanta.co.th](http://www.yuanta.co.th) website has a time limit (conditions as specified on the website). If the payment is not made in the specified time, such subscription will be cancelled automatically according to each bank’s requirements.

- If the subscriber pays via Automatic Transfer System or ATS or deduction of deposits in the subscribers securities trading account (only for subscribers who have a trading account with Yuanta Securities (Thailand) Company Limited) who have subscribed via Electronic Rights Offering (“E-RO”) on the [www.yuanta.co.th](http://www.yuanta.co.th) website or subscribed via the hard-copy subscription form or via voice recording on telephone, that have the intention to pay by (1) Automatic Transfer System or ATS and said automatic transfer is effective on the day of subscription or (2) deduction of deposits in the subscribers securities trading account.
- If the subscriber makes the subscription payment by a fund transfer through the BAHTNET system (only applicable to subscribers who are a juristic person and have authorized the custodian to proceed with the subscription). Deadline for subscription payment through the BAHTNET system is from 9.00 – 15.30 hours (or within the operating hours of the BAHTNET system of each Siam Commercial Bank Public Company Limited branch) from 7 December 2021 to 9 December 2021. For payment through BAHTNET, the subscriber must be responsible for transfer fees and/or other fees occurring from the transaction.

#### 4.2 Subscription via Electronic Rights Offering (“E-RO”) on the [www.yuanta.co.th](http://www.yuanta.co.th) website

**(Note: this screen is to accompany the subscription manual and instructions only. The screen shown during the real subscription may differ from the one specified in this subscription manual.)**

- 1) Subscribers are able to check their company newly issued ordinary shares subscription eligibility via [www.yuanta.co.th](http://www.yuanta.co.th) . E-RO subscribers must be shareholders that are individual people and Thai citizens only by entering their personal identification card number (for individual Thai citizens) from 27 November 2021 to date and time at the end of the subscription (in case of not receiving certificate)
  - 1.1 Individual customers must insert their personal identification card number, the number on the back of their personal identification card, first name, surname, and date of birth for identity verification in order to access the system.
  - 1.2 Yuanta Securities (Thailand) Company Limited customers must insert their username and password in order to access the Yuanta Securities (Thailand) Company Limited system.
- 2) When subscribing, the screen will display the subscriber’s registration number and amount of BRI shares that are available for subscription according to eligibility, in order to verify and click to subscribe.

**2.1) Individual Thai citizen shareholders are able to subscribe via E-RO on [www.yuanta.co.th](http://www.yuanta.co.th) by following these steps:**

2.1.1) Customers must login by filling in their personal identification card number, the number on the back of their personal identification card, first name, surname, and date of birth in order to verify their identity with the Department of Provincial Administration.

The screenshot shows the 'E-RO Online' login interface. It features a blue header with the title 'E-RO Online'. Below the header, there are several input fields for user verification: 'เลขบัตรประชาชน (ไม่เติมขีด)' (ID Card), 'เลขหลังบัตรประชาชน (ไม่เติมขีด)' (Laser Code), 'ชื่อ(ไทยไม่ใช้นามสกุล)' (Firstname), 'นามสกุล(ไทย)' (Surname), and 'วันเดือนปีเกิด (พ.ศ)' (Date of Birth). A blue 'กดปุ่มเข้าสู่ระบบ' (Login) button is positioned to the right of the ID Card field. Below the input fields, there is a blue 'Submit' button. At the bottom of the form, there is a small footer containing contact information: 'ภาพหน้าจอการใช้งานระบบการลงทะเบียนหุ้นกู้ BRI ระบบการลงทะเบียนระบบออนไลน์ DOD-W2 หรือติดต่อฝ่าย Process Development 02 009 8240-43 Email: PD@yuanta.co.th'.

2.1.2) The system will display the shareholder's information in order to verify the correctness, then click confirm.

### E-RO Online

ข้อมูลลูกค้า	
ชื่อผู้ถือหุ้น	: นายทศตอป ระบุ
ที่อยู่	: เลขที่670/81 ซอยไทยธนาคาร ถนนพหลโยธิน แขวงสามเสนใน เขตพญาไท กรุงเทพมหานคร 10400
<input type="button" value="ยืนยัน"/> <input type="button" value="ยกเลิก"/>	

2.1.3) The system will display the shareholders information in order to verify the correctness, then click confirm.

ชื่อหลักทรัพย์	อัตราส่วน	ราคาจอง	ช่วงเวลาเปิด
BRI	71.0357 : 1	XX.XX	7/12/2021 - 9/12/2021

ก่อนหน้า 1 สืบไป

2.1.4) The system will display information clarifying the subscription of newly issued shares, click confirm to accept the terms.

### E-RO Online

ข้อมูลชี้แจงการจองซื้อหุ้นสามัญเพิ่มทุน
<p>คำเตือน : การเสนอขายหุ้นสามัญเพิ่มทุนของ บริษัท บริทาเนีย จำกัด (มหาชน) ("BRI") ต่อผู้ถือหุ้นของ บริษัท ออร์จีน หรือเพอร์ตี จำกัด (มหาชน) ("ORI") เฉพาะกลุ่มที่มีสิทธิได้รับจัดสรรหุ้น ในครั้งนี้ BRI สงวนสิทธิที่จะเสนอขายและจัดสรรหุ้นสามัญเพิ่มทุนให้แก่ผู้ถือหุ้นของ ORI ซึ่งมีถิ่นที่อยู่ในประเทศไทย เท่านั้น โดยจะพิจารณาจากผู้ถือหุ้นของ ORI ที่มีที่อยู่จัดส่งเอกสารเฉพาะในประเทศไทยตามข้อมูลที่ปรากฏในสมุดทะเบียนผู้ถือหุ้นของ ORI ณ วันที่กำหนดรายชื่อผู้ถือหุ้น (Record Date) เท่านั้น</p> <p>ดังนั้น BRI จะไม่เสนอขายและไม่จัดสรรหุ้นสามัญเพิ่มทุนให้แก่ผู้ถือหุ้นของ ORI ซึ่งมีถิ่นที่อยู่ในต่างประเทศในการจัดส่งเอกสารนอกประเทศไทย เพื่อให้มีข้อพิจารณาว่าการเสนอขายหุ้นสามัญเพิ่มทุนของ BRI ให้แก่ผู้ถือหุ้นของ ORI ซึ่งมีถิ่นที่อยู่ในต่างประเทศไทย อันอาจถือเป็นการกระทำที่ฝ่าฝืนกฎหมายหลักทรัพย์ของประเทศไทย</p> <p><b>ข้อความตกลงยินยอมใช้ข้อมูลส่วนบุคคล</b></p> <p>ข้าพเจ้าขอรับรองว่าข้อมูลข้างต้นเป็นข้อมูลของข้าพเจ้า และข้าพเจ้ารับทราบและตกลงยินยอมให้บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด ("ไทยพาณิชย์") เก็บรวบรวมและใช้ข้อมูลดังกล่าว เพื่อการทำการรวบรวมข้อมูลหุ้นสามัญเพิ่มทุนของ บริษัท บริทาเนีย จำกัด (มหาชน) ("BRI") สำหรับผู้ถือหุ้นของ บริษัท ออร์จีน หรือเพอร์ตี จำกัด (มหาชน) ("ORI") เฉพาะกลุ่มที่มีสิทธิได้รับจัดสรรหุ้น รวมถึง การยืนยันพิสูจน์ตัวตนและการติดต่อกลับมายังข้าพเจ้า ทั้งนี้ ข้าพเจ้าได้อ่านรายละเอียดและรับทราบประกาศความเป็นส่วนตัวเป็นส่วนตัว (Privacy Notice) ที่ปรากฏในเว็บไซต์ <a href="#">**Link Privacy Notice **</a> ของไทยพาณิชย์เรียบร้อยแล้ว</p> <p>หมายเหตุ: ข้อมูลตามบัตรประชาชนที่ท่านระบุจะนำไปใช้ในการตรวจสอบกับฐานข้อมูลของกรมการปกครอง (DOPA) เท่านั้น และข้อมูลดังกล่าวจะถูกเก็บเป็นความลับ</p> <p style="text-align: center;"> <input type="checkbox"/> Agree         <input type="button" value="Submit"/> </p>

2.1.5) The system will display subscription eligibility according to the shareholder's registration number, from there you can start to subscribe by clicking on the shareholder registration number.

### E-RO Online

เลขทะเบียนผู้ถือหุ้น	รหัสลูกค้า	ชื่อ-นามสกุล	จำนวนหุ้นเดิม	จำนวนหุ้นตามสิทธิ	จำนวนหุ้นที่จะซื้อ	จำนวนเงินที่ชำระ	และค่าธรรมเนียม	และค่าธรรมเนียม	สถานะการจอง	วันเวลาที่ดำเนินการ	Action
4017782922	590335	นายทศตอป ระบุ	2,000	28	0	0.00			การจองสิทธิ์		

ก่อนหน้า 1 สืบไป

2.1.6) Insert all the information into the newly issued ordinary shares subscription form, once completed, click confirm.

**E-RO Online**

**แบบฟอร์มจองซื้อหุ้นสามัญเพิ่มทุน**

เลขทะเบียนผู้ถือหุ้น	4000662761	ชื่อ-นามสกุล	Test testtest
จำนวนหุ้นเดิม	2,000	จำนวนหุ้นตามอัตรา	28
จำนวนหุ้นที่จองซื้อ *	<input type="text"/>	จำนวนหุ้นจองเกินอัตรา	0
จำนวนเงินที่ต้องชำระ	0.00	อีเมลที่ติดต่อ	<input type="text"/>
เบอร์โทรศัพท์มือถือ *	(000)-000-0000	วันที่ชำระเงิน *	<input type="text"/>
วิธีการชำระเงิน *	กรุณาเลือก	Part ID	YUANTA * <input type="text"/>
เลือกวิธีจัดสรรหุ้น *	เข้าบัญชีธนาคารอัตโนมัติ		
ข้อมูลทางบริษัทเกี่ยวกับข้อมูลการจองซื้อหุ้นสามัญเพิ่มทุนที่จองซื้อเกินอัตรา			
บัญชีที่ต้องการรับเงินคืน *	กรุณาเลือก	เลือกธนาคาร	กรุณาเลือก
สมุดบัญชีธนาคาร	เลือกไฟล์	เลขที่บัญชีธนาคาร	<input type="text"/>

2.1.7) The system will show a summary of the subscription for inspection, once inspected, click confirm.

**ข้อมูลการจองซื้อหุ้นสามัญเพิ่มทุน**

ข้อมูลผู้ถือหุ้น	4017782922 นาย Test testtest (580335)
จำนวนหุ้นที่จองซื้อ	2,000
จำนวนเงินที่ต้องชำระ	(บาท)
เบอร์โทรศัพท์มือถือ	1234567890
อีเมลที่ติดต่อ	testtest@yuanta.co.th
วิธีการชำระเงิน	ATS SCB 0412013306
วิธีการจัดสรรหุ้น	เป็นใบหุ้น
ช่องทางรับเงินคืน	SCB 0412013306

2.1.8) In the case of payment via QR, the system immediately will show the QR Code for you to complete the payment. Once the payment has been made, you will be able to click to confirm the transaction.

**ข้อมูลการจองซื้อหุ้นสามัญเพิ่มทุน**

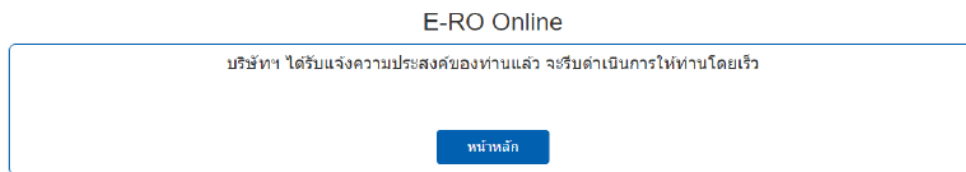
ข้อมูลผู้ถือหุ้น	4018166691 Test testtest
จำนวนหุ้นที่จองซื้อ	2,000
จำนวนเงินที่ต้องชำระ	(บาท)
เบอร์โทรศัพท์มือถือ	0123456789
อีเมลที่ติดต่อ	test@yuanta.co.th
วิธีการชำระเงิน	QR Code
วิธีการจัดสรรหุ้น	เข้าบัญชีธนาคารอัตโนมัติ CNB 123456
ช่องทางรับเงินคืน	SCB 1234567890



การชำระเงินโดยการสแกนคิวอาร์โค้ดนี้เพื่อชำระเงิน "ยืนยัน" บนหน้าจอ  
หลังจากทำการชำระเงินเรียบร้อยแล้ว



2.1.9) Once you have clicked confirm, the system will display a confirmation page in order to complete the subscription, you will then be able to go back to the main page by clicking “Main Page”.



2.1.10) You will be able to check the status of your subscription by clicking “Check results of allocation” according to the date and time specified, and you will be able to download a

subscription confirmation form via  on the shareholder registration number page.

E-RO Online

เลขทะเบียน ผู้ถือหุ้น	รหัสลูกค้า	ชื่อนามสกุล	จำนวนหุ้น เดิม	จำนวนหุ้น เสนอซื้อ	จำนวนหุ้น ที่จะซื้อ	เลขที่ สมาชิก	เลขที่การ จอง	ผลการ จอง	วันเวลาที่ ดำเนินการ	Action
4017782922	580335	Test testtest	2,000	20	2,000		01900026	จองรวมผล	12/11/2021 11:51:42	<a href="#">ดูรายละเอียด</a> 

กรุณาหน้า 1 ต่อหน้า

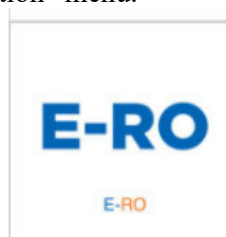
[หน้าหลัก](#)

**2.2) Shareholders that are individual Thai Citizens and have a trading account with Yuanta Securities can subscribe via the E-RO system on the [www.yuanta.co.th](http://www.yuanta.co.th) website by following these steps:**

2.2.1) Login by filling in your number and password on the [www.yuanta.co.th](http://www.yuanta.co.th) website.



2.2.2) Once you have logged in, the system will display the Yuanta Portal page, select the “newly issued shares subscription” menu.



2.2.3) The system will display the shareholder's information in order to verify the correctness, then click confirm.

### E-RO Online

ข้อมูลลูกค้า	
ชื่อผู้ถือหุ้น	: นายทศตอป ระบุ
ที่อยู่	: เลขที่670/81 ซอยไทยธนาคาร ถนนพหลโยธิน แขวงสามเสนใน เขตพญาไท กรุงเทพมหานคร 10400
<input type="button" value="ยืนยัน"/> <input type="button" value="ยกเลิก"/>	

2.2.4) The system will display the shareholder's information in order to verify the correctness, then click confirm.

ชื่อนักทรัพย์	อัตราส่วน	ราคาจอง	ช่วงเวลาเปิด
BRI	71.0357 : 1	XX.XX	7/12/2021 - 9/12/2021

ก่อนหน้า 1 สืบไป

2.2.5) The system will display information clarifying the subscription of newly issued shares, click confirm to accept the terms.

### E-RO Online

ข้อมูลชี้แจงการจองซื้อหุ้นสามัญเพิ่มทุน
<p>คำเตือน : การเสนอขายหุ้นสามัญเพิ่มทุนของ บริษัท บริทาเนีย จำกัด (มหาชน) ("BRI") ต่อผู้ถือหุ้นของ บริษัท ออร์จิน หรือเพอร์ตี จำกัด (มหาชน) ("ORI") เฉพาะกลุ่มที่มีสิทธิได้รับจัดสรรหุ้น ในครั้งนี้ BRI สงวนสิทธิ์ที่จะเสนอขายและจัดสรรหุ้นสามัญเพิ่มทุนให้แก่ผู้ถือหุ้นของ ORI ซึ่งมีถิ่นที่อยู่ในประเทศไทย เท่านั้น โดยจะพิจารณาจากผู้ถือหุ้นของ ORI ที่มีที่อยู่จัดสรรเอกสารเฉพาะในประเทศไทยตามข้อมูลปรากฏในสมุดทะเบียนผู้ถือหุ้นของ ORI ณ วันที่กำหนดรายชื่อผู้ถือหุ้น (Record Date) เท่านั้น</p> <p>ดังนั้น BRI จะไม่เสนอขายและไม่จัดสรรหุ้นสามัญเพิ่มทุนให้แก่ผู้ถือหุ้นของ ORI ซึ่งมีถิ่นที่อยู่ในต่างประเทศในการจัดสรรนอกประเทศไทย เพื่อให้มีข้อพิจารณาว่าการเสนอขายหุ้นสามัญเพิ่มทุนของ BRI ให้แก่ผู้ถือหุ้นของ ORI ซึ่งมีถิ่นที่อยู่ในประเทศไทย อันอาจถือเป็นการกระทำที่ฝ่าฝืนกฎหมายหลักทรัพย์ของประเทศไทย</p> <p><b>ข้อความตกลงยินยอมใช้ข้อมูลส่วนบุคคล</b></p> <p>ข้าพเจ้าขอรับรองว่าข้อมูลข้างต้นเป็นข้อมูลของข้าพเจ้า และข้าพเจ้ารับทราบและตกลงยินยอมให้บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด ("ไทยพาณิชย์") เก็บรวบรวมและใช้ข้อมูลดังกล่าว เพื่อการดำเนินการของหุ้นสามัญเพิ่มทุนของ บริษัท บริทาเนีย จำกัด (มหาชน) ("BRI") สำหรับผู้ถือหุ้นของ บริษัท ออร์จิน หรือเพอร์ตี จำกัด (มหาชน) ("ORI") เฉพาะกลุ่มที่มีสิทธิได้รับจัดสรรหุ้น รวมถึง การยืนยันพิสูจน์ตัวตนและการติดต่อกลับมายังข้าพเจ้า ทั้งนี้ ข้าพเจ้าได้อ่านรายละเอียดและรับทราบประกาศความเป็นส่วนตัวเป็นส่วนตัว (Privacy Notice) ที่ปรากฏในเว็บไซต์ <a href="#">**Link Privacy Notice**</a> ของไทยพาณิชย์เรียบร้อยแล้ว</p> <p>หมายเหตุ: ข้อมูลตามบัตรประชาชนที่ท่านระบุจะนำไปใช้ในการตรวจสอบกับฐานข้อมูลของกรมการปกครอง (DOPA) เท่านั้น และข้อมูลดังกล่าวจะถูกเก็บเป็นความลับ</p> <p> <input type="checkbox"/> Agree           <input type="button" value="Submit"/> </p>

2.2.6) The system will display subscription eligibility according to the shareholder's registration number, from there you can start to subscribe by clicking on the shareholder registration number.

### E-RO Online

เลขทะเบียนผู้ถือหุ้น	รหัสลูกค้า	ชื่อ-นามสกุล	จำนวนหุ้นเดิม	จำนวนหุ้นตามสิทธิ	จำนวนหุ้นจองซื้อ	จำนวนเงินชำระ	เลขที่สมาชิก	เลขที่การจอง	สถานะการจอง	วันมาจ่ายค่าเป็นกร	Action
401772922	580335	นายทศตอป ระบุ	2,000	28	0	0.00			จองสิทธิ์		

ก่อนหน้า 1 สืบไป



2.2.7) Insert all the information into the newly issued ordinary shares subscription form, once completed, click confirm.

**E-RO Online**

**แบบฟอร์มจองซื้อหุ้นสามัญเพิ่มทุน**

เลขทะเบียนผู้ถือหุ้น	4000662701	ชื่อ-นามสกุล	Test testtest
จำนวนหุ้นเดิม	2,000	จำนวนหุ้นตามสิทธิ์	28
จำนวนหุ้นที่จองซื้อ *	<input type="text"/>	จำนวนหุ้นจองเกินสิทธิ์	0
จำนวนเงินที่ต้องชำระ	0.00	อีเมลที่ติดต่อ	<input type="text"/>
เบอร์โทรศัพท์มือถือ *	(000)-000-0000	วันที่ชำระเงิน *	<input type="text"/>
วิธีการชำระเงิน *	กรุณาเลือก	Parti ID	YUANTA
อีเมลวิธีจัดสรรหุ้น *	เข้าบัญชีธนาคารกรุงไทย		

ข้อมูลทางบริษัทจะส่งอีเมลแจ้งเตือนให้ดำเนินการจองซื้อหุ้นเพิ่มทุน

บัญชีที่ต้องการรับเงินคืน \*
 กรุณาเลือก | เลือกธนาคาร | กรุณาเลือก | เลขที่บัญชีธนาคาร |  || สมุดบัญชีธนาคาร | เลือกไฟล์ |  |  |  |  |

2.2.8) The system will show a summary of the subscription for inspection, once inspected, click confirm.

**ข้อมูลการจองซื้อหุ้นสามัญเพิ่มทุน**

ข้อมูลผู้ถือหุ้น	4017782922 นาย Test testtest (580335)
จำนวนหุ้นที่จองซื้อ	2,000
จำนวนเงินที่ต้องชำระ	(บาท)
เบอร์โทรศัพท์มือถือ	1234567890
อีเมลที่ติดต่อ	testtest@yuanta.co.th
วิธีการชำระเงิน	ATS SCB 0412013306
วิธีการจัดสรรหุ้น	เป็นใบหุ้น
ช่องทางรับเงินคืน	SCB 0412013306

2.2.8.1) In the case of payment via QR, the system immediately will show the QR Code for you to complete the payment. Once the payment has been made, you will be able to click to confirm the transaction.

**ข้อมูลการจองซื้อหุ้นสามัญเพิ่มทุน**

ข้อมูลผู้ถือหุ้น	4018166591 Test testtest
จำนวนหุ้นที่จองซื้อ	2,000
จำนวนเงินที่ต้องชำระ	(บาท)
เบอร์โทรศัพท์มือถือ	0123456789
อีเมลที่ติดต่อ	test@yuanta.co.th
วิธีการชำระเงิน	QR Code
วิธีการจัดสรรหุ้น	เข้าบัญชีธนาคารกรุงไทย
ช่องทางรับเงินคืน	SCB 1234567890



การชำระเงินทางแอปพลิเคชัน QR Code นี้เป็นการชำระเงิน "ยืนยัน" บนแพลตฟอร์ม  
หลังจากทำการชำระเงินเรียบร้อยแล้ว

2.2.9) Once you have clicked confirm, the system will display a confirmation page in order to complete the subscription, you will then be able to go back to the main page by clicking “Main Page”.

E-RO Online

บริษัทฯ ได้รับแจ้งความประสงค์ของท่านแล้ว จะรีบดำเนินการให้ท่านโดยเร็ว

หน้าหลัก

2.2.10) You will be able to check the status of your subscription by clicking “Check results of allocation” according to the date and time specified, and you will be able to download a

subscription confirmation form via  on the shareholder registration number page.

E-RO Online

เลขที่บัญชีผู้ถือหุ้น	รหัสสาขา	ชื่อรายชื่อบริษัท	จำนวนหุ้นเดิม	จำนวนหุ้นตามใบจอง	จำนวนหุ้นที่จองไว้	จำนวนหุ้นที่จองแล้ว	เลขที่การจอง	เลขที่การจอง	สถานะการจอง	วันที่และเวลาที่จอง	Action
4017762922	580335	Test testtest	2,000	28	2,000			01900028	จองแล้ว	12/11/2021 11:51:42	<a href="#" style="color: white; text-decoration: none;">ตรวจสอบการจอง</a> 

กรุณาคลิก 1 หน้า

หน้าหลัก

### 3) Filling out information via the E-RO system. Subscribers may use the following payment methods:

- The subscriber may make subscription payment by cash or transfer of money through the Bill Payment system of The Siam Commercial Bank Public Company (Siam Commercial Bank) to the account of “Yuanta Securities (Thailand) Company Limited for Subscription of Shares” using the bill payment form that is provided by TSD (Enclosure 4), which must be duly completed, together with the customer reference number. Ref.1 is the 13-digit personal identification card number or the passport number or the alien certificate number, or the juristic person registration number. Ref.2 is the 10-digit shareholder registration number, as stated in the certificate of subscription entitlement. (If Ref.1 and Ref.2 numbers are not provided, subscription payment cannot be made). The subscription payment may be made at any branch of Siam Commercial Bank from 09.00-15.30 hours (or within the operating hours of each branch) on 7 December 2021 to 9 December 2021.
- The subscriber who makes payment by cheque, cashier’s cheque, or draft via Bill Payment must be dated no later than 8 December 2021 but must be the day after the registration statement and prospectus become effective only, and shall make payment at any branch of Siam Commercial Bank from 9.00 – 15.30 hours (or within the operating hours of each branch) on 7 December 2021 before the cut-off time for cheque clearing of Siam Commercial Bank at each branch on 9 January 2021. The cheque shall be crossed and made payable to “**Yuanta Securities (Thailand) Co., Ltd for Share Subscription**” only, and must be able to be collected by the clearing house located in the same area within the next business day. The name of the owner of the cheque shall be the same as the name of the subscriber.
- If the subscriber pays via QR Code scan  
 Thai citizens are able to pay via their Mobile Banking app by scanning the QR Code that appears on the screen after clicking the confirmation button during online subscription on the www.yuanta.co.th website. However, the conditions of payment (inclusive of the maximum payment allowed) are according to each different bank that offers Mobile Banking.

The deadline for receiving payments via mobile Banking of other banks is from 9.00 hours of 7 December 2021 to 15.30 hours of 9 December 2021 or according to terms and conditions of each bank that offers Mobile Banking.

The QR Code that appears on the screen after clicking the confirmation button during online subscription via Electronic Rights Offering (“E-RO”) on the [www.yuanta.co.th](http://www.yuanta.co.th) website has a time limit (conditions as specified on the website). If the payment is not made in the specified time, said subscription will be cancelled automatically according to each bank’s requirements.

- If the subscriber pays via Automatic Transfer System or ATS or deduction of deposits in the subscribers securities trading account (only for subscribers who have a trading account with Yuanta Securities (Thailand) Company Limited) who have subscribed via Electronic Rights Offering (“E-RO”) on the [www.yuanta.co.th](http://www.yuanta.co.th) website or subscribed via the hard-copy subscription form or via voice recording on telephone, that have the intention to pay by (1) Automatic Transfer System or ATS and said automatic transfer is effective on the day of subscription or (2) deduction of deposits in the subscribers securities trading account.
  - If the subscriber makes the subscription payment by a fund transfer through the BAHTNET system (only applicable to the subscriber who is a juristic person and has authorized the custodian to proceed with the subscription). Deadline for subscription payment through the BAHTNET system is from 9.00 – 15.30 hours (or within the operating hours of the BAHTNET system of each Siam Commercial Bank Public Company Limited branch) from 7 December 2021 to 9 December 2021. For payment through BAHTNET, the subscriber must be responsible for transfer fees and/or other fees occurring from the transaction.
- 4) Check the information and confirm the transaction as well as record and/or print the Company’s newly issued ordinary shares subscription evidence as a supporting document for future newly issued ordinary shares subscriptions with the Company.**

#### **4.3 Subscription by voice recording on telephone**

- 1) The subscriber who has a securities trading account with Yuanta Securities (Thailand) Company Limited, can subscribe with the Investment Consultant or IC from 9.00 – 16.00 hours (or within the operating hours of Yuanta Securities (Thailand) Company Limited) on 7 December 2021 to 9 December 2021, pursuant to the procedures and methods that any Limited prescribes, and the subscriber is required to provide a verbal confirmation on the telephone with voice recording that the subscriber has examined (or is aware of) information related to the offering of the newly issued ordinary shares of the Company in the prospectus and/or the executive summary of the prospectus, and accept all cautionary notes which are binding under the prospectus and/or the executive summary of the prospectus. The subscriber is not required to complete information and sign on the subscription form in hard copy, and is not required to provide any supporting documents for the subscription.
- 2) The subscriber may make the payment either by: (1) ATS transfer; or (2) deduction from collateral, from 9.00 – 16.00 hours (or within the operating hours of Yuanta Securities (Thailand) Company Limited) on 7 December 2021 to 9 December 2021.

#### **5. Review of subscription status**

E-RO subscribers can review the subscription status on [www.yuanta.co.th](http://www.yuanta.co.th) via the E-RO system approximately from 7 December 2021 until the subscription completion date.

- 1) General customers must fill out their personal identification card number, the number on the back of the personal identification number, first name, surname, and date of birth in order to verify and confirm your identity to access the system.
- 2) Customers of Yuanta Securities (Thailand) Company Limited must fill out their username and password in order to access the system.

## 6. Review of allocation results

E-RO subscribers can review their allocation results on the [www.yuanta.co.th](http://www.yuanta.co.th) website via the E-RO system approximately from 15 December 2021 as follows:

- 1) General customers must fill out their personal identification card number, the number on the back of the personal identification number, first name, surname, and date of birth in order to verify and confirm your identity to access the system.
- 2) Customers of Yuanta Securities (Thailand) Company Limited must fill out their username and password in order to access the system.

## 7. Documents required for subscription

### 7.1 Subscription by completing the hard-copy subscription form

The subscriber must submit the following subscription documents at the location as specified in Clause 2:

- 1) Certificate of subscription entitlement (issued by Thailand Securities Depository Company Limited).
- 2) Subscription form for the newly issued ordinary shares of Britannia Public Company Limited (Form B for the Eligible Shareholders of Origin Property Public Company Limited).
- 3) Evidence of subscription payment.
- 4) In the case that the subscriber has changed name/surname which is different from the name/surname in the shareholders' registration book of ORI as of 23 November 2021, the subscriber shall attach the evidence issued by government authority, for example, certificate for change of name/surname, marriage certificate, divorce certificate, affidavit, et cetera.

#### **In case of Thai individual subscriber:**

- A certified true copy of valid identification card must be provided. For lifetime identification card, a certified true copy of household registration showing the 13-digit identification card number must be provided. In the event that an identification card is not available or the identification card has expired, a certified true copy of the valid official document that shows the identification card number together with a certified true copy of household registration showing the 13-digit identification card number must be provided. Such signature must be the same with the signature used in executing in all copies of documents related to share subscription.
- In the event that a subscriber is a minor who does not have an identification card, a certified true copy of the valid identification card of the guardian (father/mother or legal representative) or legal conservator, and a copy of the household registration where the minor resides which the guardian (father/mother or legal representative) or legal conservator certifies as true copy must be provided, including evidence showing that the minor can legitimately subscribe for the shares. In case that the subscriber is a minor that has an identification card, a copy of the minor's valid identification card, and a copy of the identification card of the guardian (father/mother or legal representative) or legal conservator, both of which must be certified as true copy by the guardian (father/mother or legal representative) or legal conservator, together with evidence that the minor can legitimately subscribe for the shares.

#### **In case of foreign individual subscriber**

- A certified true copy of the valid certificate of alien or passport must be provided. Such signature must be the same with the signature used in executing in all copies of documents related to share subscription.
- In the event that the subscriber is a minor, evidence showing that the minor can legitimately subscribe for the shares under the law.

#### **In case the subscriber is a juristic person incorporated in Thailand:**

- A copy of the affidavit issued by the Ministry of Commerce no longer than 6 months prior to the subscription date, certified as a true copy by an authorized signatory(ies) of

such juristic person and affixed with a company seal (if any), together with a certified true copy of the valid identification card, certificate of alien or passport (as the case may be) of the authorized signatory(ies) of such juristic person. Such signature must be the same with the signature used in executing in all copies of documents related to share subscription.

- In case of proxy, a power of attorney that has not expired from the juristic person authorizing the proxy to proceed with the subscription, together with a certified copy of the valid identification card, certificate of alien or passport (as the case may be) of the authorized signatory(ies) of the juristic person whose name appears in the power of attorney and the grantee. If the power of attorney is a copy, such copy must be certified by the authorized signatory(ies) of the juristic person granting it as well and affixed with a seal (if any) or must be certified by the proxy who is authorized to sign under a scope of authorization according to the power of attorney.

**In case the subscriber is a juristic person incorporated outside Thailand:**

- A copy of the certificate of incorporation or the affidavit of the juristic person and list of authorized signatories(ies) (showing specimen signature(s), certified as a true copy by an authorized signatory(ies) of the juristic person and affixed with a company seal (if any).
- All such documents must be certified with the signature of a notary public officer or any other authorized official in each country in which the documents are issued or certified, and the signature and seal of the notary public or any other authorized official shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be issued no more than 6 months prior to the subscription date.
- A certified true copy of valid certificate of alien or passport (as the case may be) of the authorized signatory(ies) of the foreign juristic person must be provided. Such signature must be the same with the signature used in executing in all copies of documents related to share subscription.

**In case of appointing a custodian as an authorized person to proceed the subscription:**

- A copy of valid power of attorney from the subscriber authorizing the custodian to proceed with the subscription, together with copies of documents of the subscriber based on the type of subscriber described above (as the case may be). The subscription form and all required documents for subscription must be certified by the custodian and affixed with a seal (if any), along with a certified copy of the custodian's document which shows the name(s) of authorized signatories, and certified copies of valid identification card, certificate of alien or passport of the authorized signatories acting on behalf of the custodian.

**Additional documents in case that the subscriber authorizes another person to proceed with the subscription:**

- In the case that the subscriber does not wish to proceed with the subscription on its own, the subscriber may authorize another person to proceed with the subscription, together with the authority to sign, amend the subscription form, pay the subscription payment, and take other actions necessary and appropriate for the subscription or to complete the subscription on the subscriber's behalf. The subscriber is required to submit the original of the power of attorney in the form distributed by the TSD, together with certified true copies of valid identification card, certificate of alien, or passport (as the case may be) of the grantor and the grantee, as well as supporting documents for subscription which have been duly signed by the grantee together with the THB 30 stamp duty affixed.
- In the case that the subscriber wishes to deposit the allocated shares in the issuer's account (no. 600), the subscriber must provide additional information in the U.S. Indicia Checklist (For Individual & Juristic Person) form, which is applicable only for the subscriber who wishes to deposit the securities in the issuer's account, and the Entity Status Certification and Information Disclosure Consent Form under FATCA (For subscriber who is juristic person) (as applicable).

## **7.2 Subscription via the E-RO system**

7.2.1 Fill out information in the E-RO system via the [www.yuanta.co.th](http://www.yuanta.co.th) website.

## **8. Terms and conditions for subscription**

- The subscriber shall be responsible for expenses, transfer fees and/or other fees in connection with all money transfer transactions (if any).
- The Eligible Shareholders of ORI, who have completed the subscription and paid the subscription payment, are not permitted to cancel the subscription in any cases.
- The subscriber who is an Eligible Shareholder of ORI shall separately fill the subscription form for newly issued ordinary shares of the Company (Form B for the Eligible shareholders of ORI) or subscribe through an online system on the website at [www.yuanta.co.th](http://www.yuanta.co.th), apart from other allocation (if any).
- If the subscriber does not provide documents for subscription as described above or does not provide all required documents within the date and time required, the lead underwriters reserve the right to deem that such subscriber has forfeited their subscription entitlement in this pre-emptive rights offering.
- If the subscriber is not able to make the subscription payment or Yuanta Securities is not able to collect the payment, in whole or in part, of the subscription (and such failure to collect is not the fault on part of Yuanta Securities) within the period for subscription and subscription payment, or if the subscriber does not provide complete information in the subscription form or information in the subscription form is unclear or the subscriber subscribes the shares under a method other than those specified, the lead underwriters reserve the right to deem that such subscriber has forfeited their subscription entitlement and reserves the right not to allocate the newly issued ordinary shares to such subscriber or as Yuanta Securities deems appropriate within its discretion.
- If the subscriber specifies the number of shares for subscription in the subscription form differently from the amount that the lead underwriters receive for payment, Yuanta Securities reserves the right to primarily rely on the amount of payment from the subscription and allocate the newly issued ordinary shares at its sole discretion as the lead underwriters deem appropriate.
- For the certificate of subscription entitlement that the TSD sends by registered mail to the shareholder, the subscriber is required to complete one subscription form per one shareholder registration number only. The subscriber is required to provide the number(s) of subscription supporting documents in accordance with the shareholder registration number(s) that the subscriber wishes to exercise the subscription entitlement.
- If the subscription documents are submitted at the headquarters of Yuanta Securities in hard copy, the subscriber is required to make the subscription payment in full per one subscription form.
- If the subscriber pays the subscription payment before completing the online subscription transaction on the website [www.yuanta.co.th](http://www.yuanta.co.th), the subscriber must select the online payment in the system that matches the actual payment method the subscriber used. If the payment does not match the payment selected online, the Subscription Agent reserves the right to consider the validity and completeness of the aforementioned allocation.
- In case the subscription documents are submitted at the headquarters of Yuanta Securities in hard copy and the name/surname has been changed, resulting in the name/surname not matching the name/surname that appears in the ORI shareholders register book on the date of determining the list of shareholders of ORI, the subscriber must attach a government issued document, such as notification of name change, marriage certificate, divorce certificate, affidavit, etc.
- If the subscriber's information in the subscription form does not match the information in the shareholders registration book of ORI as of the Record Date, the Company and Yuanta Securities reserve the right to rely on information in the shareholders register book. For maximum benefits of the subscription of the newly issued ordinary shares of the Company, the lead underwriters hereby reserve the right to change the details of the method of subscription payment, terms and conditions of subscription, or any information relating to the subscription and/or subscription payment as appropriate, in case there is any issue, problem, or limitation arising in the process.



## 9. Refund of subscription payment

In the event that the subscriber does not receive the allocation of ordinary shares or does not receive the correct allocation according to their subscription or due to violation of the subscription conditions or pays subscription fees in excess of the number of shares subscribed or the IPO has been cancelled, the underwriters will proceed to issue a refund for subscription fees according to each case specified in Part 3 Clause 6.9 of the prospectus. The subscriber will be responsible for transfer fees or fees for collecting cheques from different clearing houses or banks (if any) according to the main refund channels as follows:

Type of Subscriber	Refund Channel	Refund Period from the Completion of the Subscription
The subscriber is a service user of the underwriters	<ul style="list-style-type: none"> <li>• Deposit into the subscriber's bank account as shown on the closing date of ORI's share register book for ORI eligible shareholders or</li> <li>• Deposit into the subscriber's bank account via Automatic Transfer System or ATS</li> </ul>	Within 5 working days
The subscriber is not a service user of the underwriters	<ul style="list-style-type: none"> <li>• Deposit into the subscriber's bank account as shown on the closing date of ORI's share register book for ORI eligible shareholders or</li> <li>• Transfer via bank account as specified in the subscription form or</li> </ul>	Within 7 working days
	<ul style="list-style-type: none"> <li>• Paid by crossed cheque only payable to the subscriber as shown in the subscriber form and sent via registered post at the address shown on the subscriber form</li> </ul>	Within 10 working days

In the case where the refund is unable to be made to the subscriber within the aforementioned period, the underwriters are responsible for remitting such reimbursement for the subscriber at an interest rate of 7.5% per annum by calculating from the amount of the subscription for shares that have not been allocated but have expired, until the date that the refund has been issued following the aforementioned methods. In this regard, in any case, if the subscription fee has been transferred to the subscriber's bank account via automatic transfer (also known as Automatic Transfer System or "ATS") or if a cheque has been submitted for refund of the subscription payment by registered mail as specified in the subscription form, it shall be deemed that the subscriber has duly received the subscription money back and the subscriber will not have the right to claim interest and/or any further damages. In case of an error in transferring the payment to the subscriber's bank account, a loss of cheque in delivery process that is not the underwriter's fault, e.g., the subscriber's name and address are unclear or not consistent with the information specified in subscription form, the underwriters will not be responsible for such error, losses, and damages.

## 10. Delivery of securities to subscribers

The TSD has agreed to be a share registrar of the Company and provide depository services for subscribed shares in this offering. The subscribers can apply to scripless system services for depositing of subscribed shares immediately. This will enable the subscribers to trade their shares on the Stock Exchange of Thailand (the "SET") upon the approval of the SET for listing the Company's shares on the SET. However, if the subscribers would like to have their shares in the form of a shares certificate, their shares cannot be traded until the receipt of the shares certificate is in script form.

In this offering, the subscriber can request the Company to proceed on securities delivery methods as follows:

- (1) If the subscriber does not wish to receive a share certificate but wishes to use TSD scripless service to deposit their shares in the securities trading account opened with their securities broker, the Company will deposit the subscriber's allocated shares in the name of "The Thailand Securities Depository Co., Ltd. for Depositors". The TSD will record the number of shares at the trading account of the securities broker and will issue the depository evidence to the subscriber within 7 business days from the last day of the subscription period.

In this regard, the securities broker will also record the number of shares deposited by the subscriber. In this case, the subscriber can trade the allocated shares on the SET on the first trading day of the Company's share.

In case the subscriber requests the Company to proceed according to this clause (1), the name of the subscriber specified in the subscription form must correspond to the name of the owner of the securities trading account which the subscriber wishes for the shares to be deposited into; otherwise, the Company reserves the right to issue share certificates in the subscriber's name pursuant to clause (3).

- (2) If the subscriber does not wish to receive a shares certificate but wishes to use TSD scripless service to deposit their shares in the issuer account no. 600, the Company will deposit allocated shares with the TSD. The TSD will record the number of shares deposited in the issuer account no. 600 and will issue the depository evidence to the subscriber within 7 days from the last subscription day. In this case, the subscriber can sell their allocated shares on the SET. The subscriber may withdraw their shares from the issuer account no. 600 by contacting the TSD. The withdrawal is subject to a fee at the rate specified by the TSD.

In this case, the subscriber must fill in information in the subscription documents including additional documents supporting the subscription, specifically for people who intent to deposit securities into the Issuer Account only.

In case the subscriber does not wish to provide details in or deliver a form to determine the 'FATCA's status (for individuals and juristic person), which is only available for a person who wishes to deposit their shares in the issuer account (for subscribers who are individuals and juristic person) and the FATCA status form, which is only available for juristic person (for subscribers who are juristic person) or does not fully complete the FATCA form, the Company reserves the right to issue share certificates pursuant to Clause (3).

It should be noted that the withdrawal of shares from the issuer account no. 600 takes time to process, which could be after the first trading day of the Company's shares on the SET.

- (3) If the subscriber wishes to receive a share certificate in the subscriber's name, the TSD will deliver the share certificate for the allocated shares according to the name and address shown in the subscription form within 15 business days from the last day of the subscription. In this case, the subscriber cannot trade the allocated newly issued ordinary shares on the SET unless he/she receives the share certificate, which may take place after the first trading day of the Company's shares on the SET.

In case the subscriber does not choose any options on securities delivery in the subscription form or does not clearly choose the delivery method, the Company reserves the right to issue share certificates pursuant to clause (3) to the subscriber instead.

### 11. Other important information

- The name of the subscriber and the name of the owner of the securities trading account must be the same. If the account number of the securities trading account belongs to another person, the shares will not be able to be delivered into such trading account and the subscriber will not be able to trade the shares on the first trading day of BRI shares on the SET. In this regard, BRI reserves the right to issue the share certificate to such subscriber.
- Please correctly specify the participant no. of the broker to which the shares will be delivered. If the participant no. is not correct, the shares will be sent to another broker, and BRI or Yuanta Securities shall not be responsible for losses or delay in claiming back the shares.
- Please correctly specify the account number for the bank account for the refund of the subscription payment. Otherwise, the subscription payment will not be transferred to such bank account, and Yuanta Securities shall not be responsible for any losses

**If you have any questions, please contact:**

#### **Yuanta Securities (Thailand) Company Limited**

15th Floor, 127 Gaysorn Tower, Ratchadamri Road, Lumpini, Pathumwan, Bangkok, 10330

Tanaporn Sukijjakamen / Wararut Anuswaeng

Securities Operations Department

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#### **Map of where to contact to subscribe to BRI newly issued ordinary shares**

