

26 November 2021

To Shareholders of Origin Property Public Company Limited who are in the group that holds the right to allotment of shares (the “**Eligible Shareholders**”)

Subject Notification of rights and the details for subscription for newly-issued ordinary shares of Britania Public Company Limited which are offered for sale to the eligible shareholders of Origin Property Public Company Limited in proportion to their shareholding (Pre-emptive Rights), which forms a part of Britania Public Company Limited’s Initial Public Offering

Enclosures:

1. Certificate of Subscription Entitlement (issued by Thailand Securities Depository Co., Ltd.)
2. Details of subscription methods and subscription payment for newly-issued ordinary shares of Britania Public Company Limited applicable to the Eligible Shareholders
3. Subscription form for newly issued ordinary shares of Britania Public Company Limited (Form B for the Eligible Shareholders of Origin Property Public Company Limited)
4. Bill Payment Form of Siam Commercial Bank Public Company Limited
5. Executive summary of the prospectus of Britania Public Company Limited
6. "U.S. Indicia Checklist (Individual & Juristic Person) only for shareholders wishing to deposit securities into the Issuer Account" and "Entity Status Certification and Information Disclosure Consent Form under FATCA" (Only for the subscribers who wish to deposit the newly issued ordinary shares into the Issuer Account)
7. Additional instruction for Nominees, Custodians, Depositories, Brokers, and any persons who hold ordinary shares of Origin Property Public Company Limited on behalf of other persons
8. Power of Attorney for the subscription to the newly issued ordinary shares of Britania Public Company Limited by the Eligible Shareholders

According to the disclosure of Origin Property Public Company Limited (“**ORI**”) regarding Britania Public Company Limited (“**BRI**”)’s Initial Public Offering (the “**IPO**”) and the listing of BRI’s shares on the Stock Exchange of Thailand (the “**SET**”) whereby BRI’s application for its IPO has been approved by the Office of the Securities and Exchange Commission (the “**SEC**”) on 4 November 2021 and the registration statement and prospectus of BRI are expected to become effective on 23 November 2021.

The meeting of the Board of Directors of BRI resolved to approve the allocation of no more than 252,650,000 newly-issued ordinary shares with a par value of THB 0.50 for the IPO. Such numbers of shares include the allocation of no more than 34,530,000 newly-issued ordinary shares to be offered to the shareholders of ORI who are in the group that holds the right to allotment of shares following the proportion to their shareholding (“**Pre-emptive Rights**”) of which numbers are equal to no more than 13.7% of all newly-issued ordinary shares of BRI offered in the IPO.

In this regard, the meeting of the Board of Directors of ORI No. 6/2021 held on 9 November 2021 resolved to approve that the date for determining the name of the shareholders of ORI that are entitled to pre-emptive rights (the “**Record Date**”) shall be 23 November 2021. In this regard, the Pre-emptive Ratio can be referenced from the Certificate of Subscription Entitlement (issued by Thailand Securities Depository Co., Ltd.) (Enclosure 1).

In this regard, the BRI’s newly-issued ordinary shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or with the securities regulatory authority of any state or other jurisdiction (other than Thailand), and may not be offered, sold, pledged or otherwise transferred in those jurisdictions, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable state, local or national securities laws. There shall be no offer, solicitation, or sales of newly issued ordinary shares of BRI in any jurisdiction in which such offer, solicitation or sale would be unlawful. For the purpose of not being considered as in violation of the securities laws of other countries, or not burdening BRI with duties to perform any additional action other than that would be required under the relevant laws or regulations regarding the issuance and offer for sale of securities under Thai law, BRI will only offer and allocate its newly issued ordinary shares to ORI’s shareholders whose names appear on ORI’s share register book as of the Record Date, which is 23 November 2021, and have an address, based on ORI’s share register book as of the Record Date, in Thailand (“**Shareholders of ORI who are Eligible Shareholders**”). BRI shall not offer or allocate its shares to ORI’s shareholders whose names appear on ORI’s share register book as of 23 November 2021, which is the Record Date, but have an address **outside** Thailand.

In this regard, BRI, at its discretion, has the right to consider not offering or allocating its newly issued ordinary shares to any person or subscriber in the event that:

- 1) such offering or allocation is against the laws, statutes, or any other regulations of Thailand or other jurisdiction and/or Articles of Association of BRI; or
- 2) such offering or allocation would or may cause BRI to have any obligations in addition to obligation under laws and statutes of Thailand with regards to issuance and offering of securities; or
- 3) such offering or allocation would not comply with guidelines, procedures, or conditions which regulates the offering or allocation of newly issued ordinary shares.

In this regard, BRI will not offer nor allot newly-issued ordinary shares to the shareholders of ORI who have address for document receipt outside of Thailand as appear on ORI's share register book as of the Record Date. However, BRI may consider changing the method of offering or allocation of shares as appropriate and in accordance with applicable laws.

The offering and allocation of newly issued ordinary shares of BRI in its IPO, including the offering and allocation to the shareholders of ORI who are Eligible Shareholders is conditional upon relevant factors or events, which may result in the allocation of newly issued ordinary shares of BRI in its IPO being changed or not occurring. Such events and/or factors include capital market volatility in Thailand, spreading of COVID-19 which may affect investment decisions, global capital market volatility, overall economic condition, and termination or changes made on offering of BRI's shares which was disclosed in accordance with the registration statement and the prospectus of BRI. In the event that the offering and allocation of BRI's newly-issued ordinary shares in the IPO is changed or does not occur, it will consequently, result in the change or cancellation of the Record Date.

ORI and BRI will announce the initial offering price range approximately by 23 November 2021, and the final price for the newly-issued ordinary shares of BRI which will be offered to the Eligible Shareholders will be announced on the SET's website (www.set.or.th) , ORI's website (www.origin.co.th), and BRI's website (www.britania.co.th).

The subscription period for newly issued ordinary shares of BRI to be offered for sale to the Eligible Shareholders will start on 7 December 2021 and end on 9 December 2021 (totaling of 3 business days). The details of the subscription, the subscription and allocation conditions of BRI's newly-issued ordinary shares, and applicable restrictions, are specified in part 3 of the registration statement and the prospectus of BRI.

We hereby inform you of your right to subscribe the newly issued ordinary shares of BRI at the amount specified in the Certificate of Subscription Entitlement (issued by Thailand Securities Depository Co., Ltd.) (Enclosure 1). In this regard, the Eligible Shareholders may subscribe for the newly-issued ordinary shares of BRI in accordance with their subscription rights or more or less than their subscription rights or may waive their subscription rights. For further information on the offering of BRI's newly issued ordinary shares, the ORI's shareholders who holds the right to allotment of shares may download the BRI's registration statement and the prospectus on the SEC's website at www.sec.or.th.

Should you have any questions in relation to the subscription methods and subscription payment, please contact Yuanta Securities (Thailand) Company Limited per the details below:

Yuanta Securities (Thailand) Company Limited

15th Floor, Building no. 127, Gaysorn Tower, Ratchadamri Road, Lumpini District,
Pathumwan Subdistrict, Bangkok 10330

Khun Tnaporn Sukijjakamen / Khun Vararat Anusawang

Securities Operation Department

Tel. +66 (2) 009-8261 or +66 (2) 009-8263

Please be informed accordingly

Best regards,

Origin Property Public Company Limited

.....
(Mr. Peerapong Jaroon-ek)

Director

.....
(Mr. Niwat Lamunpandh)

Director

This document is a translation of the information memorandum of the Notice of Allocation of newly-issued ordinary shares in Thai language which has been prepared solely for the convenience of foreign shareholders of Origin Property Public Company Limited and should not be relied upon as the definitive and official document. In the event of consistency between the Notice of Allocation of newly-issued ordinary shares in Thai language and this English translation, the Notice of Allocation of newly-issued ordinary shares in Thai language shall prevail in all respects.